

Sources & Uses of Funds

Property Name:

Loan ID:

Original Project Cost*	Existing Capitalization	Proposed Capitalization
Purchase Price (orig. Proj. cost)	1 st Mortgage	1 st Mortgage
Add'l Capital Improvements	Other Debt	Other Debt
Other Costs	Cash Equity	Cash Equity
Total \$0	Total \$0	Total \$0

* Present ownership *developed or purchased (circle one)* the property on the following date (approx.): _____

Terms of Existing Debt:

Lender: _____

Current Interest Rate: _____

First Payment Date: _____

Maturity Date: _____

Current Balance Amount: _____

Current Balance Due: _____

Amortization Schedule: _____

Original Loan Amount: _____

The undersigned hereby certifies that the information listed above is true and correct.

Signature

Date

Name:

Title: